

2022 End User Pricing

| Products | | Tax Plans | | ACA Plans | |
|------------------------------------|--|--|--|-----------------------------------|--|
| Software Version | Pro 7.x | Vision Point | Pro or VP | | |
| Product | Tax Update Subscription¹ | Tax Update Subscription¹ | ACA Data Manager | ACA E-filing service ³ | |
| Existing Subscribers | 750 | 900 | 400 | 800 | |
| New Subscribers | 800 | 1000 | 575 | 800 | |
| WA, OR, CA, CT (each) ² | 200 | 200 | Local taxes, Family/Medical Leave, etc Rate tables and e-filing | | |
| Other states, each ² | 125 | 125 | | | |

| | | | | | |
|--------------------|-----|-----|---|--|--|
| EEO-1 Report | 495 | 495 | CA Requirement (if >100 employees) | | |
| 1099-NEC | 495 | 495 | Non-Employee Compensation, for AP users | | |
| AutoRelease | 495 | 495 | Scheduled automatic release to GL | | |
| Timesheet Importer | 495 | 495 | Import timesheets from external systems | | |

| Services | | Tax Plans | | ACA Plans | |
|--|--|---|--|-----------------------|--|
| Software Version | Pro 7.x | Vision Point | Pro or VP | | |
| Product | Basic Installation & Maintenance Package⁴ <i>required for new subscribers</i> | | Basic Installation & Maintenance Package⁴ <i>required for new subscribers⁵</i> | | |
| Existing Subscribers | 400 | 400 | 225 | included with product | |
| New Subscribers | 550 | 550 | 225 | included with product | |
| Additional Services⁶ | | <i>Filing, testing, system configuration, program use, data setup, etc.</i> | | | |
| | | <i>Per Hour, All Products</i> | | 180 | |
| | | <i>5 hr prepaid time block</i> | | 850 | |
| | | <i>Establish Remote Access (if configuration is necessary)</i> | | 50 | |
| Modifications, Older Versions, Development Projects | | <i>quoted individually</i> | | | |

| Notes |
|---|
| ¹ Includes Federal withholding rates, Federal e-filing, Updated W-2, W-4, and 941 support, User Tools |
| ² States are priced individually based on reporting requirements and complexity. <i>Does not apply to states with no tax reporting requirements (TX, NH, FL, NV, TN, WY)</i> |
| ³ ACA E-filing is available to all employers. It is required for those with 250 or more employees. |
| ⁴ Up to 2.5 hours; any excess time required will be billed at standard rates. |
| ⁵ ACA installation fee is waived with the renewal of a Tax Subscription Maintenance Package. |
| ⁶ Applies to forms, taxes, or formulas that are currently unsupported; data prep; filing assistance; end user support; training; and any other requirements outside the scope of basic installation. |

Order through your consultant; if you are not working with one please contact us directly.

All orders must be paid for in advance unless prior arrangements are made.



844-770-2770
taxsub@cdmassociates.net

...making your software work for you